



Cornerstone Benefit & Retirement Group, Inc.

PRIVACY NOTICE STATEMENT

Cornerstone Benefit & Retirement Group, Inc. are authorized Brokers for the Individual Marketplace and SHOP Marketplace Exchange. We have successfully completed the curriculum provided to us by CMS to assist you with your Individual or SHOP Exchange plans and have authority to collect personal identifiable information (PII).

Types of personal information that we collect and share depend on the product or service you have with us. This information can include:

- Name
- Date of Birth
- Address
- Social Security
- Income Information
- E-mail address

The purpose of this information is to assist you in obtaining Health Quotes and Health Insurance from the various vendors of the Individual and Marketplace Exchange. We collect and use PII in the context of assisting with the completion of applications and in determining eligibility for enrollment in a Qualified Health Plan, eligibility for affordability programs, and exemption from the individual responsibility requirement to have minimum essential coverage. The broker has permission to:

- Conduct a search for the consumer application in the Marketplace
- Assist with completing an eligibility application
- Assist with plan selection and enrollment
- Assist with ongoing account/enrollment maintenance

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include but not limited to computer safeguards, secured files, secured offices and building.